

Attachments

Attached are:

- disclosure statement that gives all the information that members would reasonably require and expect to be given to make an informed decision about the proposed modification or share issue. This disclosure statement has been registered with ASIC under clause 32 of Schedule 4 of the Corporations Act 2001.
- in the case of a proposed modification of the constitution of a company - an estimate of financial benefits (if any) the member will be offered if the proposed modification occurs
- report(s) by expert(s) that:
 - states whether, in the expert's opinion, the proposed modification is in the best interests of the members of the company as a whole
 - gives the expert's reasons for forming that opinion
 - confirms that the expert is not an associate of the company
 - sets out details of
 - any relationship between the expert and the company, including any circumstances in which the expert gives it advice, or acts on its behalf, in the proper performance of the functions attaching to the expert's professional capacity or business relationship with the company
 - any financial or other interest of the expert that could reasonably be regarded as being capable of affecting the expert's ability to give an unbiased opinion
 - any fee, payment or other benefit (whether direct or indirect) that the expert has received or will receive in connection with making the report

Signature

print name

capacity

sign here

date / /

Send to

The ASIC Regional Office in your state of residence
or
Australian Securities and Investments Commission
PO Box 4000
Gippsland Mail Centre VIC 3841

Annexures to forms

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 number the pages consecutively
- 3 print or type in dark blue or black ink, so that the document is clearly legible when copied.

4 identify the annexure with a mark such as A, B, C, etc

5 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in the form (form number and title).

6 sign and date the annexure.
The annexure must be signed by the same person(s) who signed the form.

7 There must be written on the form: the identifying mark and the number of pages.