

lodging party or agent name _____
 office, level, building name or PO Box no. _____
 street number & name _____
 suburb/city _____ state/territory _____ postcode _____
 telephone () _____
 facsimile () _____
 DX number _____ suburb/city _____

ASS.	<input type="checkbox"/>	REQ-A	<input type="checkbox"/>
CASH.	<input type="checkbox"/>	REQ-P	<input type="checkbox"/>
PROC.	<input type="checkbox"/>		

Australian Securities & Investments Commission

form **5100**

Application for
**registration of a
 managed investment scheme**

Corporations Act 2001
601EA, 601ED, 601GA, 601HA

Proposed details of the managed investment scheme

name of scheme _____

Is the managed investment scheme an existing undertaking? Yes No
If yes, show existing prescribed interest scheme number (if known)
 Number: _____

scheme details

proposed scheme details: _____

Scheme kind(s): _____

proposed responsible entity details

company name _____

ACN _____

AFS licence number: _____

registered office of proposed responsible entity

office, level, building name _____

street number & name _____

suburb/city _____

state/territory _____

postcode _____

consenting compliance plan auditor details

name (family & given names) _____

Auditor Registration no. _____

(if applicable - At office of) C/- _____

office, level, building name _____

street number & name _____

suburb/city _____

state/territory _____

postcode _____

NB: A table or other document that cross references the contents of a constitution required by 601GA & GB of the Act to the equivalent provisions in the scheme's constitution must be annexed to this form.

Applicant

is the applicant the proposed responsible entity? yes no

if no, name of applicant (family & given names - if a corporation, give ACN or ARBN also if applicable) _____

unit/office, level, building name _____

street number & name _____

suburb/city _____

state/territory _____

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Signature

If applicant is a natural person - 1 signature required
 If applicant is the proposed responsible entity or another corporation - at least 1 director or secretary to sign .

print name _____

capacity _____

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

sign here _____

date / /

hrs mins

GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 5100.

Signature	This form must be signed by the applicant If the applicant is a natural person - only one signature required If the applicant is the proposed responsible entity or another corporation - by at least 1 director or secretary.
Lodging period	Nil, to be lodged when required.
Lodging Fee	New scheme application \$2010
Prescribed Interest Scheme Number (PIN)	If the managed investment scheme is converting from an existing undertaking which has an approved trust deed, please show on the application the PIN previously allocated to the undertaking by the ASIC, if it is known.
Additional information	<p>Before ASIC can register the managed investment scheme, the proposed responsible entity must be a registered Australian PUBLIC company that holds an AFS licence authorising it to operate the scheme. If the proposed responsible entity does not hold an AFS licence authorising it to operate the scheme, it should ensure an application for an AFS licence, or variation of an existing licence, has been submitted to ASIC before applying for registration of the scheme. Refer to ASIC Policy Statements PS130 - <i>Managed Investments: Licensing</i> and PS 131 - <i>Managed Investments: Financial Requirements</i>.</p> <p>Scheme details</p> <p>Describe how scheme funds will be applied & what investment strategies that are likely to be adopted. For example, the extent to which scheme funds may be invested in financial markets' derivatives to hedge or protect the value of scheme assets.</p> <p>Scheme kinds identified for licensing purposes are:</p> <ul style="list-style-type: none"> a) Financial assets - This category includes cash, fixed interest securities, equities and related securities, property securities, and schemes that invest in interests in managed investment schemes b) Derivatives c) Mortgages d) Member discretionary master funds and similar schemes - These are schemes where accounts are required for each individual member to reflect the assets that the member's rights will depend on e) Direct real property f) Primary production - These schemes will be further categorised according to the type of scheme eg horticulture, aquaculture, commercial horse breeding g) Film schemes h) Time-sharing schemes

Documents that must be lodged with this application

- 1 A copy of the scheme's constitution (as defined by section 601GA).
Refer to ASIC PS 134 - *Managed Investments: Constitutions*
- 2 A copy of the scheme's compliance plan (as defined by section 601HA & signed in accordance with section 601HC).
Refer to ASIC PS 132 - *Managed Investments: Compliance Plans* and PS 133 - *Managed Investments: Scheme Property Arrangements*
- 3 A statement signed by the directors of the proposed responsible entity - ASIC Form 5103 - that:
 - (a) the scheme's constitution complies with sections 601GA and 601GB; and
 - (b) the scheme's compliance plan complies with section 601HA.
- 4 An annexure that cross references the contents of a constitution required by s601GA and s601GB to the equivalent provisions in the scheme's constitution.
- 5 A copy of the completed application and each of the above documents

Send to

Australian Securities & Investments Commission - Regional Office
GPO Box 9827
In your capital city

Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the scheme name and proposed responsible entity name and ACN
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title)
- 7 sign and date the annexure
The annexure must be signed by the same person(s) who signed the form.

Information in this guide is intended as a guide only. Please consult your accountant or solicitor for further advice.